

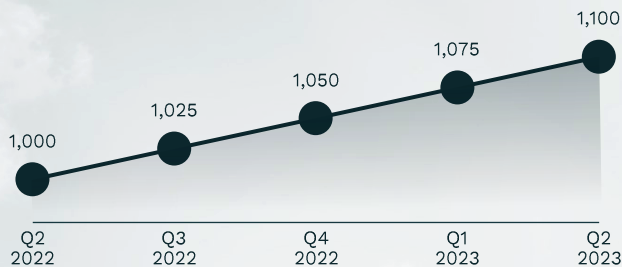
RESIDENTIAL DEVELOPMENT IN CEE REGION

Silverline Real Estate is an Accredited (Qualified) Investor Fund focused on residential development with headquarters in the Czech Republic. Fund identifies and implements high-margin development projects in Central and Eastern Europe (with Czech Republic as its home market) as well as in the USA.

Fund focuses on smaller to mid-sized projects with shorter turnaround cycles and in locations with high market liquidity.

WITH STABLE DOUBLE-DIGIT NET RETURNS

STOCK PRICE¹, CZK



KEY FIGURES, Q2 2023

10 % p.a. Annualized net return since fund foundation¹

90 mil. CZK Net Asset Value (NAV)²

210 mil. CZK Assets under Management (AuM)

“ In the Czech Republic and many other CEE countries, residential development is a highly attractive opportunity for investors due to long-term deep deficit of housing supply. In these respective markets, it also solves an acute social problem. Thanks to our highly analytical approach, we can identify hidden gems among the multitude of opportunities in the market and as a result of our in-house project management, we systematically complete our projects on time and budget. ”

Dan Vaško, Partner and Managing Director

AND PROJECTS UNIQUE PROFILES

Selection of currently running residential projects



VILLAS VYSOKÝ ÚJEZD



VILLAS STRUHAŘOV



RESIDENCES OSTRAVA



RESIDENCES PILSEN

SILVERLINE MANAGEMENT TEAM

Silverline Real Estate is managed by its three founders, who run the business on day-to-day basis.



MARTIN

INVESTMENT DIRECTOR

Martin manages projects mainly in the segment of residential villas and heads Marketing activities of the fund.

Prior to joining Silverline, Martin was a management consultant with focus on Private Equity, Telecommunications and Energy.

DAN

MANAGING DIRECTOR

Dan sets the fund's strategy, develops relations with fund's partners and oversees all internal processes.

Prior to fund foundation, Dan was a management consultant with focus on Private Equity and Financial Services and an entrepreneur in Real Estate.

VOJTĚCH

INVESTMENT MANAGER

Vojtěch manages projects mainly in the segment of apartment buildings and heads Financial management of the fund.

Prior to joining Silverline, Vojtěch gained experience in Venture Capital and Transaction Advisory.

INVESTMENT TERMS

Legal form	Accredited (Qualified) Investor Fund; legal form "SICAV"
Minimum investment	1,000,000 CZK (or as low as 100,000 CZK, subject to total investment of CZK 1 mil. to funds under same Fund manager) ¹
Investment horizon	5 years
Stock class A	Preferred ² return 10 % p.a. , already net of management fee
Stock class B	Preferred ² return 7 % p.a. + 50 % p.a. from return over 7% p.a., all already net of management fee
Entry fee	0-5 % from the investment, subject to mode of investor acquisition ³
Early exit fee ⁴	Year 1: 30 %, Year 2: 15 %, Year 3: 10 %; After 36 months: 0 %
Management fee	1,6 % p.a. ⁵
Frequency of subscriptions and appraisals:	Quarterly basis

1. Investment as low as 100,000 CZK is possible if investment of CZK 1 mil. is spread among multiple Accredited Investor Funds overseen by same Fund Manager (AMISTA IS in case of Silverline Real Estate) 2. Preferred return is a form of guarantee for investors: any profit gained in the fund since its foundation can be distributed among founders only after target returns for investors are fulfilled 3. 0 % if investment is conducted via fund founder; up to 5% if investment is intermediated 4. Calculated based on actual value of investment stock; 5. Management fee 1,6 % p.a. as per fund statute is applied on gross return of the fund and thus does not lower the preferred return for investors

LINKEDIN



This is a promotional communication and not an offer or call for investment. Only a qualified investor within the meaning of Section 272 of Act No. 240/2013 of the Civil Code, may become an investor. Before making any final investment decision, please read the fund's Articles of Association (fund's statute) and Key Information Document (KID), which are available in Czech at www.amista.cz (in some cases available only after logging into client access). Investments in investment instruments are risky and may result in losses under unfavorable circumstances. Value of investment instruments changes over time and historical results are not an indication or guarantee of future results. Returns and yields on investments are not guaranteed. Return for an investor in foreign currency may increase or decrease due to fluctuations in currency exchange rates. Specific risks and details thereof, as well as details of investor rights, can be found in the fund's Articles of Association (fund's statute), KID, or fund's articles of incorporation (fund's regulations).

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WEB

